

BEFORE SENDING FUNDS, PLEASE COMPLETE ONE OF THE FORMS BELOW DEPENDING ON YOUR DEPOSIT TYPE

- ! Rollover Certification Form:** Used for funds being rolled over from another retirement plan.
- ! Deposit Submission Form:** Used for contributions and asset payments.

ARE YOU SENDING A WIRE?

Bank Information:

BankUnited
Miami Lakes, FL

Account #: 9855295864

Routing #: 2670-9059-4

Account Name:

Digital Trust
7336 W. Post Rd., Suite 111
Las Vegas, NV 89113

Note: Reference the Client Name and Account Number

ARE YOU SENDING AN ACH?

Bank Information:

BankUnited
Miami Lakes, FL

Account #: 9855295864

Routing #: 2670-9059-4

Account Name:

Digital Trust
7336 W. Post Rd., Suite 111
Las Vegas, NV 89113

Note: Reference the Digital Trust Client Account Number as the receiver's name and the Client Name in either the ID Number field or Additional Information field.

- !** For timely processing, submit a **Deposit Submission Form** and/or any supporting documentation to operations@digitaltrust.com prior to initiating a deposit.

ARE YOU MAILING A CHECK?

Via Regular Mail

Digital Trust
7336 W. Post Rd., Suite 111
Las Vegas, NV 89113

Via Overnight Mail: (FedEx & UPS Only)

Digital Trust
7336 W. Post Rd., Suite 111
Las Vegas, NV 89113

Check Titling

Please see the below example for correct check and asset titling information. The account and assets must be titled in this way to reflect your IRA being the legal owner of the investments and assets. Incorrect titling may cause delays in processing your request or taxable consequences. The correct titling should be as follows:

"Digital Trust FBO: (Your Name) (Account Type) (Account #)"

Example: Digital Trust FBO: Jane Doe Roth IRA #1234567890